



ASIC
Australian Securities &
Investments Commission

ASIC's
MONEYSMART
Financial guidance you can trust

Details: JOSHUA COLIN STEWART

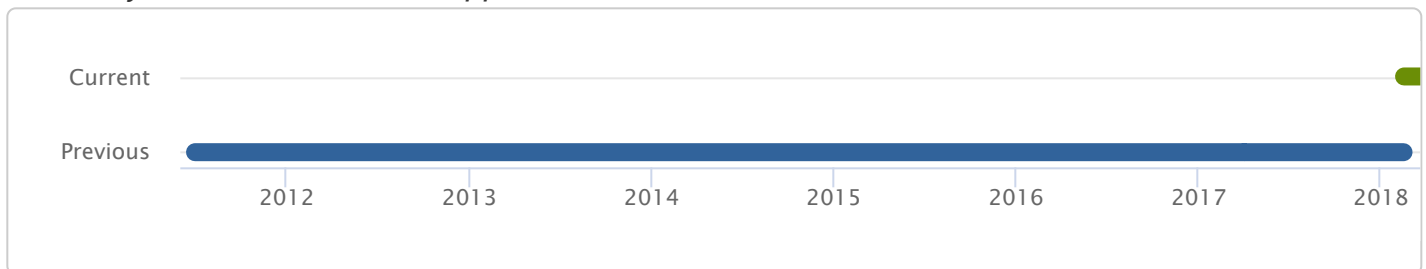


Summary

Status:	Current
First provided advice:	2011
Name:	JOSHUA COLIN STEWART
Number:	000407536
Other role:	<u>Authorised Representative</u>
ABN:	-

Appointment timeline

Summary of financial adviser's appointments. See below for further details.



Current appointment(s)

Financial adviser's current appointment details, including product areas the financial adviser can provide advice on.

For business name details, click on the Australian Business Register (ABN).

16/2/2018 - ongoing

AFFINIA FINANCIAL ADVISERS LIMITED (licence holder)

Number: 000237857

ABN: 13 085 335 397

Controlled by: -

JOSHUA COLIN STEWART can advise on the following product areas

- Provide financial product advice
 - Deposit and Payment Products
 - Deposit and Payment Products - Non-basic Deposit Products
 - Government Debentures, Stocks or Bonds
 - Government Debentures, Stocks or Bonds
 - Life Products
 - Investment Life Insurance Products
 - Life Risk Insurance Products
 - Managed Investment Schemes
 - Managed Investment Schemes, including IDPS
 - Retirement Savings Account Products
 - Retirement Savings Account Products
 - Securities
 - Securities
 - Superannuation
 - Superannuation - All
 - Margin Lending Facility
 - Standard Margin Lending Facility

Previous appointment(s)

This section provides the financial adviser's appointment history back to March 2010.

For business name details, click on the ABN to go to the Australian business register and view any related business names.

3/4/2017 - 15/2/2018

INFOCUS SECURITIES AUSTRALIA PTY LTD (licence holder)

Number: 000236523

ABN: 47 097 797 049

Controlled by: STEINHARDT HOLDINGS PTY LTD

1/7/2011 - 31/3/2017

MORGANS FINANCIAL LIMITED (licence holder)

Number: 000235410

ABN: 49 010 669 726

Controlled by: -

Disciplinary actions

The banning orders and disqualifications made against the financial adviser, and any enforceable undertaking accepted by ASIC from the financial adviser.

No banning or disqualifications recorded.

Qualifications and training

This section shows which qualifications or training courses the adviser has completed that are relevant to providing financial services.

Year: 2017

Name: Master of Applied Finance

Provider: Kaplan

Year: 2013

Name: Advanced Diploma of Financial Planning

Provider: Kaplan Professional

Year: 2011

Name: Margin Lending/Gearing SMSF

Provider: Kaplan

Year: 2011
Name: SMSF Specialist Adviser
Provider: Kaplan Professional

Year: 2011
Name: Diploma of Financial Services (Financial Planning)
Provider: Kaplan Professional

Memberships

This section tells you if the adviser is a member of any professional bodies or industry associations relevant to providing financial services.

- Financial Planning Association of Australia (FPA)