



**ASIC**  
Australian Securities &  
Investments Commission

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**MONEYSMART**  
Financial guidance you can trust

# Details: Toby Robert Simpson

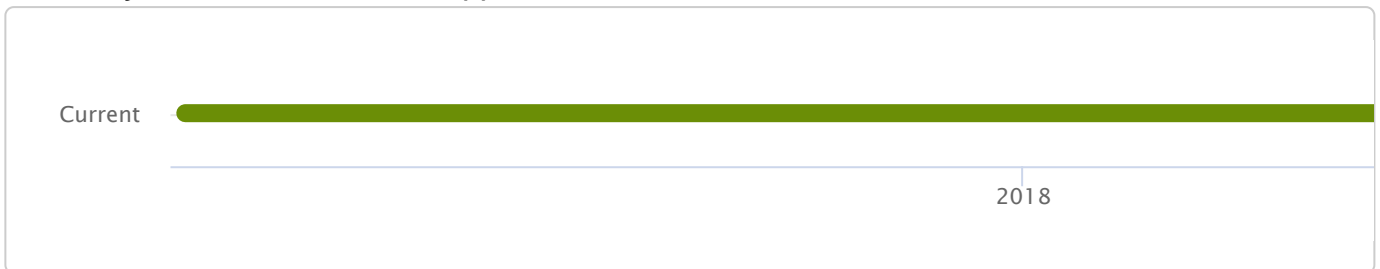


## Summary

Status:	<b>Current</b>
First provided advice:	2018
Name:	Toby Robert Simpson
Number:	001261052
Other role:	<u>Authorised Representative</u>
ABN:	-

## Appointment timeline

Summary of financial adviser's appointments. See below for further details.



## Current appointment(s)

Financial adviser's current appointment details, including product areas the financial adviser can provide advice on.

For business name details, click on the Australian Business Register (ABN).

9/1/2018 - ongoing

**BALLAST FINANCIAL MANAGEMENT PTY LTD (licence holder)**

Number: 000233180

ABN: 41 086 601 041

Controlled by: -

**Authorised representative**

Name: PALADIN VIRTUE ADVISORY PTY LTD

Number: 001261051

ABN: 45 622 892 862

**Toby Robert Simpson can advise on the following product areas**

- Provide financial product advice
  - Deposit and Payment Products
    - Deposit and Payment Products - Non-basic Deposit Products
  - Government Debentures, Stocks or Bonds
    - Government Debentures, Stocks or Bonds
  - Life Products
    - Investment Life Insurance Products
    - Life Risk Insurance Products
  - Managed Investment Schemes
    - Managed Investment Schemes, including IDPS
  - Retirement Savings Account Products
    - Retirement Savings Account Products
  - Superannuation
    - Superannuation - All

## Previous appointment(s)

*This section provides the financial adviser's appointment history back to March 2010. For business name details, click on the ABN to go to the Australian business register and view any related business names.*

No history recorded.

## Disciplinary actions

*The banning orders and disqualifications made against the financial adviser, and any enforceable undertaking accepted by ASIC from the financial adviser.*

No banning or disqualifications recorded.

## Qualifications and training

*This section shows which qualifications or training courses the adviser has completed that are relevant to providing financial services.*

**Year:** 2017  
**Name:** Diploma of Financial Planning  
**Provider:** Monarch Institute

## Memberships

*This section tells you if the adviser is a member of any professional bodies or industry associations relevant to providing financial services.*

**No memberships or industry associations recorded**