



ASIC
Australian Securities &
Investments Commission

ASIC's
MONEYSMART
Financial guidance you can trust

Details: ANDREW LICCIARDI

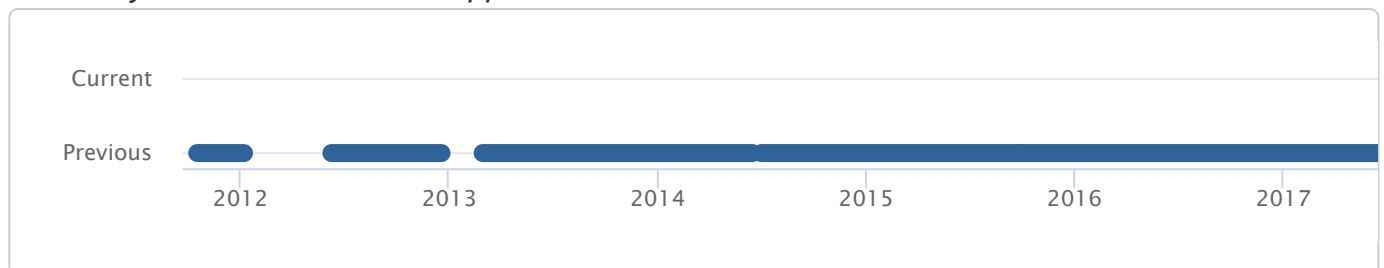


Summary

Status:	Current
First provided advice:	2011
Name:	ANDREW LICCIARDI
Number:	000435234
Other role:	<u>Authorised Representative</u>
ABN:	-

Appointment timeline

Summary of financial adviser's appointments. See below for further details.



Current appointment(s)

Financial adviser's current appointment details, including product areas the financial adviser can provide advice on.

For business name details, click on the Australian Business Register (ABN).

1/2/2018 - ongoing

BANYAN SECURITIES PTY LTD (licence holder)

Number: 000484139

ABN: -

Controlled by: Maura MCCABE

ANDREW LICCIARDI can advise on the following product areas

- Provide financial product advice
 - Government Debentures, Stocks or Bonds
 - Government Debentures, Stocks or Bonds
 - Life Products
 - Investment Life Insurance Products
 - Life Risk Insurance Products
 - Managed Investment Schemes
 - Managed Investment Schemes, including IDPS
 - Securities
 - Securities
 - Superannuation
 - Superannuation - All
 - Margin Lending Facility
 - Standard Margin Lending Facility

Previous appointment(s)

This section provides the financial adviser's appointment history back to March 2010.

For business name details, click on the ABN to go to the Australian business register and view any related business names.

1/10/2015 - 31/1/2018

SECURITOR FINANCIAL GROUP LTD (licence holder)

Number: 000240687

ABN: 48 009 189 495

Controlled by: WESTPAC BANKING CORPORATION

Authorised representative

Name: DEVON PARTNERS PTY LTD

Number: 000456245

ABN: 65 167 707 771

1/7/2014 - 30/9/2015

CLEARVIEW FINANCIAL ADVICE PTY LTD (licence holder)

Number: 000331367

ABN: 89 133 593 012

Controlled by: CLEARVIEW WEALTH LIMITED

28/2/2013 - 16/6/2014

THE PRACTICE WEALTH MANAGEMENT PTY LTD (licence holder)

Number: 000315598

ABN: -

Controlled by: -

8/6/2012 - 18/12/2012

AMP FINANCIAL PLANNING PTY LIMITED (licence holder)

Number: 000232706

ABN: 89 051 208 327

Controlled by: AMP ADVICE HOLDINGS PTY LTD

17/10/2011 - 7/1/2012

SHADFORTH FINANCIAL GROUP LIMITED (licence holder)

Number: 000318613

ABN: 27 127 508 472

Controlled by: IOOF HOLDINGS LTD

Disciplinary actions

The banning orders and disqualifications made against the financial adviser, and any enforceable undertaking accepted by ASIC from the financial adviser.

No banning or disqualifications recorded.

Qualifications and training

This section shows which qualifications or training courses the adviser has completed that are relevant to providing financial services.

Year: 2015
Name: Aged Care Steps accreditation training program - Accredited Aged Care Professional
Provider: Aged Care Steps

Year: 2014
Name: Self Managed Superannuation Funds
Provider: Kaplan Professional Education

Year: 2010
Name: Margin Lending and Geared Investments
Provider: Kaplan Professional Education

Year: 2010
Name: Certified Financial Planner (CFP) Program
Provider: Financial Planning Association of Australia

Year: 2007
Name: Bachelor of Business (Economics/Finance and Management)
Provider: Swinburne University of Technology

Memberships

This section tells you if the adviser is a member of any professional bodies or industry associations relevant to providing financial services.

- Financial Planning Association of Australia (FPA)